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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)	
)	Chapter 15
COMPANIA MEXICANA DE AVIACION, S.A. de)	
C.V.,)	Case No. 10-14182 (MG)
)	
Debtor in a Foreign Proceeding.)	
)	

**SUPPLEMENTAL DISCLOSURE BY
MARU E. JOHANSEN PURSUANT TO 11 U.S.C. § 1518**

I, Maru E. Johansen, through my undersigned counsel, hereby submit this supplemental disclosure (the “Disclosure”) in accordance with the requirements section 1518 of the Bankruptcy Code.¹

1. I have been advised by Mexicana’s legal team in Mexico that on Tuesday, September 7, 2010, the Mexico Court overseeing the Concurso Proceeding “published” an order in the Concurso Proceeding approving the Concurso Petition and moving Mexicana’s Concurso Proceeding into the “conciliation” or reorganization phase of that case. Previously, a copy of that order, in Spanish, was filed with this Court.

¹ Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Petition and in my original Declaration, filed with the Court on August 2, 2010.

2. A translated copy of the September 7, 2010 order approving the Concurso Petition is attached hereto as Exhibit A.

I declare under penalty of perjury under the laws of the United States of America that the foregoing is true and correct.

Dated: September 30, 2010
Los Angeles, California

/s/ Maru E. Johansen
Maru E. Johansen